

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 5/8%	Issue Date:	January 18, 2005
Series:	E-2010	Dated Date:	January 15, 2005
CUSIP No:	912828DG2	Maturity Date:	January 15, 2010

High Yield: 3.731% Price: 99.520732

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 37.67%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.30041 per \$1,000 must be paid for the period from January 15, 2005 to January 18, 2005.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 35,386,040	\$ 14,826,895
Noncompetitive	73,151	73,151
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	35,559,191	15,000,046 1/
Federal Reserve	0	0
TOTAL	\$ 35,559,191	\$ 15,000,046

Median yield 3.700%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.640%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,559,191 / 15,000,046 = 2.37

1/ Awards to TREASURY DIRECT = \$39,017,000